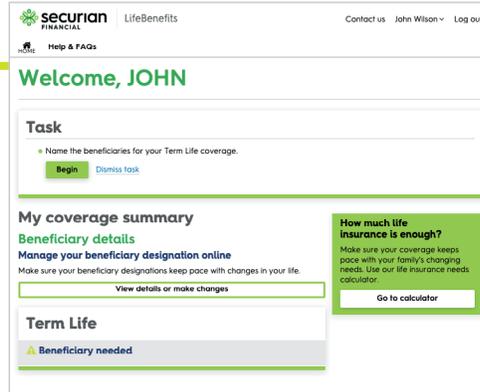


# View or change your beneficiary online

1

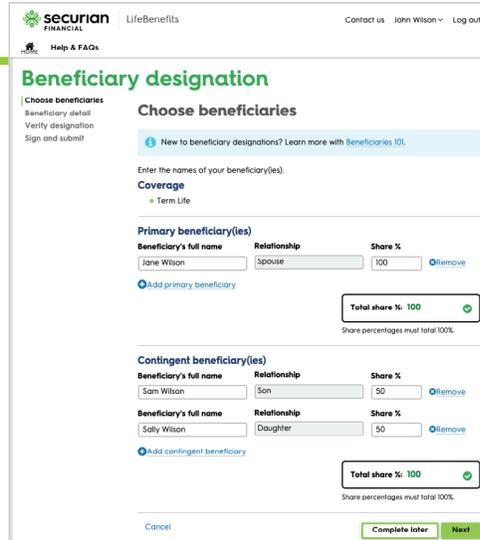
To update, view or change your beneficiary, visit **LifeBenefits.com** and log in with the user ID and password. Upon log in, you will be able to determine if you have a beneficiary on file, or if you need to make a designation.



The screenshot shows the user interface for 'LifeBenefits'. At the top, there's a navigation bar with the Securian logo, 'LifeBenefits', and links for 'Contact us', 'John Wilson', and 'Log out'. Below this is a 'Welcome, JOHN' message. A 'Task' section indicates the user needs to 'Name the beneficiaries for your Term Life coverage' with 'Begin' and 'Dismiss task' buttons. A 'My coverage summary' section includes 'Beneficiary details' and a 'Term Life' section with a 'Beneficiary needed' alert. A green box on the right asks 'How much life insurance is enough?' and provides a 'Go to calculator' button.

2

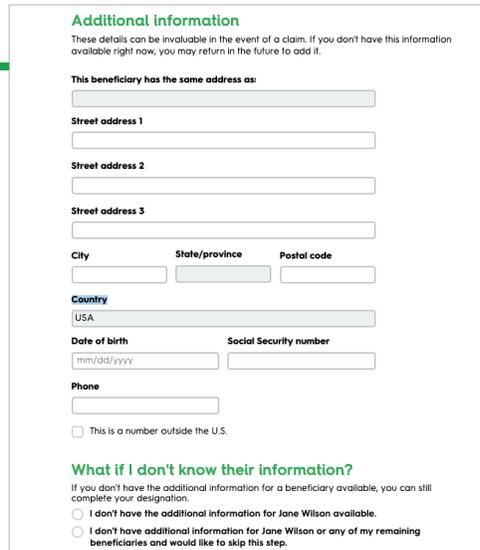
You can select one beneficiary, or split the benefit among multiple beneficiaries, as long as the total shares equal 100 percent. If you have any questions about beneficiaries or how to designate, click on the Beneficiaries 101 link located at the top of the web page in the blue box.



The screenshot shows the 'Beneficiary designation' form. It starts with a 'Choose beneficiaries' section, including a link for 'Beneficiaries 101'. The user is prompted to 'Enter the names of your beneficiary(ies)'. There are two sections: 'Primary beneficiary(ies)' and 'Contingent beneficiary(ies)'. Each section has input fields for 'Beneficiary's full name', 'Relationship', and 'Share %'. The primary beneficiary is Jane Wilson (Spouse, 100%). The contingent beneficiaries are Sam Wilson (Son, 50%) and Sally Wilson (Daughter, 50%). A 'Total share %: 100' indicator is shown for each section. At the bottom, there are 'Cancel', 'Complete later', and 'Next' buttons.

3

You will need to know the first and last name of your beneficiary. If you also have their address, phone number, date of birth and/or Social Security number, this can be helpful at the time of claim to expedite payment.



The screenshot shows the 'Additional information' form. It includes a note that this information is valuable in the event of a claim. The form has several sections: 'This beneficiary has the same address as:' with three 'Street address' fields; 'City', 'State/province', and 'Postal code' fields; 'Country' (USA); 'Date of birth' (mm/dd/yyyy) and 'Social Security number' fields; and a 'Phone' field. There is a checkbox for 'This is a number outside the U.S.'. At the bottom, there is a section 'What if I don't know their information?' with two radio button options: 'I don't have the additional information for Jane Wilson available.' and 'I don't have additional information for Jane Wilson or any of my remaining beneficiaries and would like to skip this step.'

4

Verify that all information is correct.

**Beneficiary designation**

Verify designation  
Please review this information and verify it is correct.

Coverage  
Term Life

**Primary beneficiary** [Edit beneficiary](#)

Beneficiary detail	Relationship	Share %
<b>Name:</b> Jane Wilson <b>Address:</b> 1234 N Main St. St. Paul, MN 55101 USA <b>Date of birth:</b> 12/16/1954 <b>Social Security number:</b> ***-**-5555 <b>Phone:</b> 651-665-5200 <a href="#">Edit detail</a>	Spouse	100.00

**Contingent beneficiaries** [Edit beneficiaries](#)

Beneficiary detail	Relationship	Share %
<b>Name:</b> Sam Wilson <b>Address:</b> 1234 N Main St. St. Paul, MN 55101 USA <b>Date of birth:</b> 12/01/1990 <b>Social Security number:</b> ***-**-3333 <b>Phone:</b> 651-665-5200 <a href="#">Edit detail</a>	Son	50.00
<b>Name:</b> Sally Wilson <b>Address:</b> 1234 N Main St. St. Paul, MN 55101 USA <b>Date of birth:</b> 01/01/1992 <b>Social Security number:</b> ***-**-1111 <b>Phone:</b> 651-665-5200 <a href="#">Edit detail</a>	Daughter	50.00

[Back](#) [Cancel](#) [Complete later](#) [Next](#)

5

Sign and submit via electronic signature.

**Beneficiary designation**

Sign and submit  
This designation will replace any previous designations, immediately or on the effective date of your policy, whichever is later. You can return to this website to review or change your designation at any time.

**Email notification**  
You will automatically receive notification of your beneficiary designation by postal mail. If you would like, we will also send you an email confirmation.  
 I would like to receive an email confirmation at the following address:  
**Email address:**  
John.Wilson@test.com

**Electronic signature**  
Please select your response to the following statement: By selecting "I agree" I hereby affix my electronic signature to the document. I agree to be bound, in all respects, as if I were affixing my handwritten signature to the document. I have read and understand the terms of use and the electronic signature requirements. The information submitted is true and complete to the best of my knowledge and belief.  
 I agree  
 I do not agree

[Back](#) [Cancel](#) [Complete later](#) [Submit](#)

6

Once your designation is made, you will receive a beneficiary confirmation statement in the mail. If you need to change or update your beneficiary, changes can be made online at any time.

**Beneficiary designation**

[Make a new beneficiary designation](#) [Begin](#)

Below are the details of your current beneficiary designation.

**Term Life**  
as of 04/01/20XX [Edit beneficiaries](#)

Name	Relationship	Share %
Wilson, Jane	Spouse	100.00

**Contingent beneficiaries**

Name	Relationship	Share %
Wilson, Sam	Son	50.00
Wilson, Sally	Daughter	50.00



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